Onboarding Videos

Our onboarding videos are the in-depth training tools that we have created to help you understand how to setup and utilize the system to its fullest potential. The tutorial videos and this user manual are a great supplement to these videos.

Onboarding 101

This video is probably the most critical to watch before setting up your Maestro system. Our 101 course walks you through the basics of setting up your system, and provides some best practices that can make the rest of your setup and onboarding much easier. Important files that accompany this video are:

- Onboarding Checklist
- Data Cleaning Checklist
- User Tiers Chart
- Contact Template
- Business Template
- Property Template
- Work Plan Template

Onboarding 201

Especially for those organizations who are utilizing the work plans, this session is a must. Building from the basics we learn in the 101 course, this course takes a deeper dive into the day to day usage of the software.

Onboarding 301

Any system is only beneficial if you can get what you need when you need it. This session predominantly deals with the reporting functionality of Maestro and generating lists so that you can ditch your spreadsheets and make Maestro your organization’s go-to data source.

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